

OUR REF NO. S00297794 CORRESPONDENT'S REF. NO.

CL00731111

DATE

SEPTEMBER 29, 2015

BENEFICIARY:

NEW HAMPSHIRE PUBLIC UTILITIES

COMMISSION

21 SOUTH FRUIT STREET, SUITE 10

CONCORD, NH USA 03301

CORRESPONDENT:

MACQUARIE BANK LIMITED

LEVEL 6 50 MARTIN PLACE

SYDNEY 2000 AUSTRALIA

DATE OF ORIGINAL ISSUE:

NOVEMBER 23, 2011

AMENDMENT DATE:

SEPTEMBER 29, 2015

GENTLEMEN/LADIES:

THE ABOVE MENTIONED INSTRUMENT INCLUDING ANY PREVIOUS AMENDMENTS, IS AMENDED AS FOLLOWS:

ADDITIONAL CONDITIONS:

AMENDMENT NUMBER 3

THE ISSUING BANK STATES:

-OUOTE-

THE MAXIMUM AMOUNT AVAILABLE IS DECREASED TO USD0.00 (ZERO UNITED STATES DOLLARS ONLY). PLEASE OBTAIN BENEFICIARY'S CONSENT TO THIS CANCELLATION REQUEST. ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.
-UNQUOTE-

IN ORDER TO COMPLY WITH THE ISSUING BANK'S INSTRUCTIONS, PLEASE INDICATE YOUR AGREEMENT TO THE CANCELLATION OF THIS CREDIT BY SIGNING THIS AMENDMENT AND RETURNING IT TO US ACCOMPANIED BY THE ORIGINAL LETTER OF CREDIT AND ANY PREVIOUS AMENDMENTS.

PLEASE SEND YOUR AGREEMENT TO: THE BANK OF NEW YORK MELLON 525 WILLIAM PENN PLACE TWO BNY MELLON CENTER, SUITE 1930 PITTSBURGH, PA 15259-0001 ATTN: STANDBY LETTER OF CREDIT DEPT.

AGREEMENT TO AMENDMENT
AUTHORIZED SIGNATURE
NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION



OUR IRREVOCABLE STANDBY LETTER OF CREDIT NUMBER \$00297794.

THIS AMENDMENT IS TO BE CONSIDERED AS PART OF THE ABOVE CREDIT AND MUST BE ATTACHED THERETO.

ALL OTHER CONDITIONS REMAIN UNCHANGED.

YOURS VERY TRULY

AUTHORIZED SIGNATURE